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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> ,	)	Case No. 22-10964 (MG)
	)	
Debtors <sup>1</sup> .	)	(Jointly Administered)

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**NOTICE OF APPEARANCE AND  
REQUEST FOR NOTICES AND SERVICE OF PAPERS**

PLEASE TAKE NOTICE that KLEINBERG, KAPLAN, WOLFF & COHEN, P.C. hereby appears as counsel for Harrison Schoenau in the above-captioned cases. Pursuant to Rules 2002, 7005, 9007, and 9010(b) of the Federal Rules of Bankruptcy Procedure and Section 1109(b) of the United States Bankruptcy Code, by and through his counsel, Harrison Schoenau requests that all notices given or required to be given in connection with the above-captioned cases, and all papers served or required to be served in connection therewith, be given and served upon:

Matthew J. Gold  
Dov R. Kleiner  
Kleinberg, Kaplan,  
Wolff & Cohen, P.C.  
500 Fifth Avenue  
New York, New York 10110  
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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes, without limitation, any and all notices in respect of any application, motion, petition, pleading, request, complaint, demand, order or any other paper filed in the within the above-captioned cases whether such notice is formal or informal, written or oral, and whether transmitted by hand delivery, United States Mail, electronic mail, expedited delivery service, telephone, facsimile, or otherwise.

This notice of appearance and request for notice and service of papers is not, and may not be deemed or construed to be, a waiver of any of Harrison Schoenau's substantive or procedural rights, including without limitation: (i) Harrison Schoenau's right to have final orders in non-core matters entered only after de novo review by a District Court; (ii) Harrison Schoenau's right to trial by jury in any proceeding so triable herein or in any case, controversy, or proceeding related hereto; (iii) Harrison Schoenau's right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; (iv) Harrison Schoenau's right to have any claims constitutionally required to be determined by the District Court be determined therein; (v) Harrison Schoenau's right to have any matter heard by an arbitrator or other adjudicatory or alternative dispute resolution authority, foreign or domestic; or (vi) any other rights, claims, actions, defenses, set-offs, or recoupments to which Harrison Schoenau is or may be entitled in law or in equity under the laws of the United States of America, any other applicable sovereignty, or any subdivision of any of the foregoing, or under any agreement, including without limitation any defense of a lack of jurisdiction over the person, improper venue, or *forum non conveniens*, all of which Harrison Schoenau expressly reserves.

New York, New York

Dated: August 4, 2023

/s/ Dov R. Kleiner

KLEINBERG, KAPLAN, WOLFF & COHEN, P.C.

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